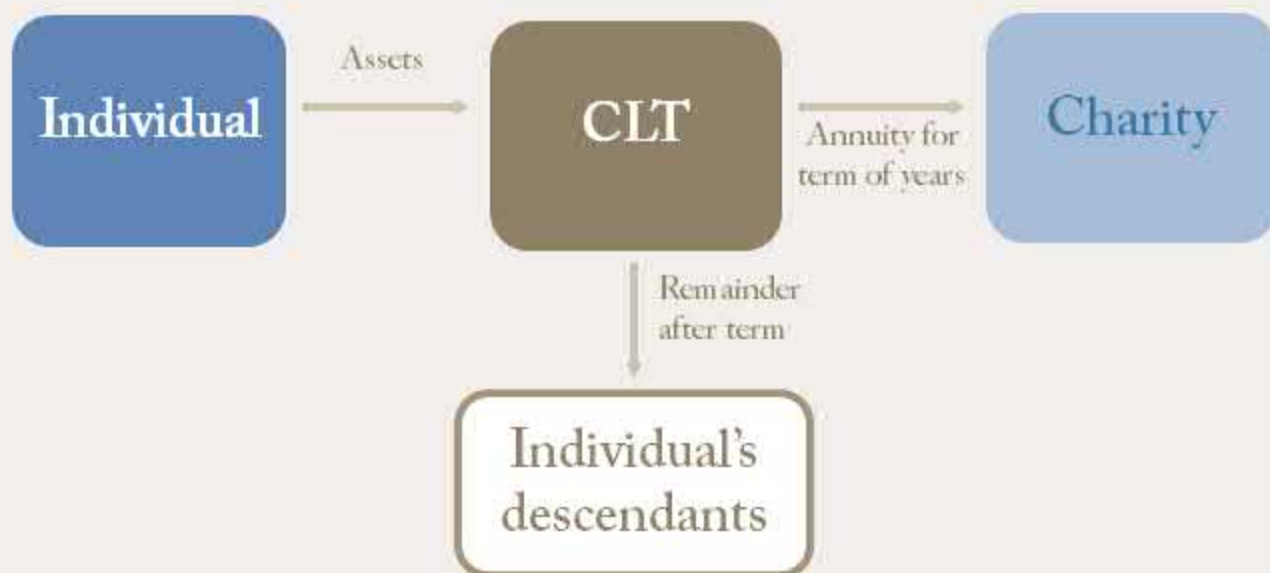


Charitable Lead Trusts

CHALLENGE: Fund annual charitable contributions in tax-advantageous manner.

SOLUTION:



BENEFITS:

- Leverage gifts to descendants through gift tax charitable deduction and investment performance that beats IRS assumptions.
- Claim income tax charitable deduction upon trust funding or deduct annual payment to charity without adjusted gross income limitations.