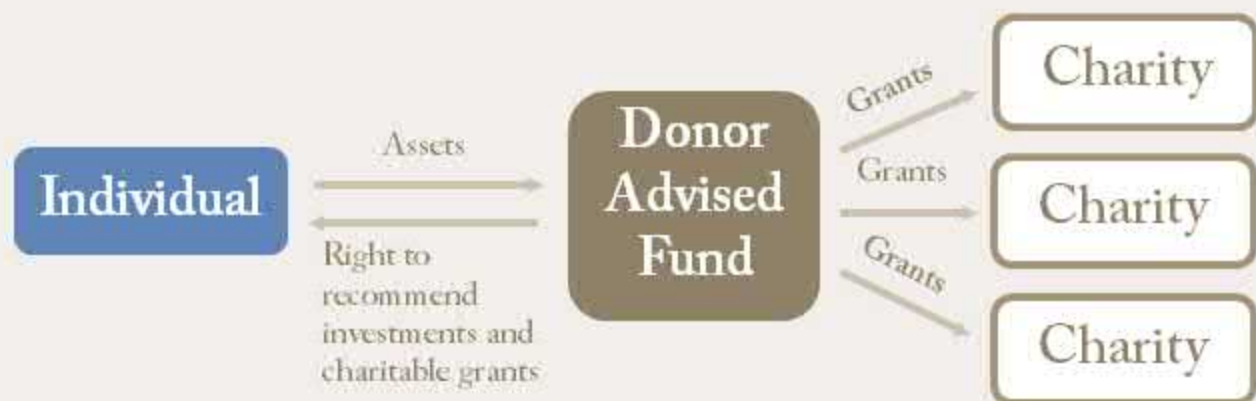


# Donor Advised Funds

**CHALLENGE:** Reserve advisory role over assets designated ultimately for charity while obtaining up-front charitable deduction.

**SOLUTION:**



**BENEFITS:**

- Receive income tax charitable deduction upon funding.
- Recommend timing and recipients of ultimate charitable gifts.
- Create philanthropic legacy.